

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Certified Paralegal  
[deb@meierhenrylaw.com](mailto:deb@meierhenrylaw.com)

RECEIVED

JUL 25 2016

S.D. SEC. OF STATE

439673

Mark V. Meierhenry  
Todd V. Meierhenry  
Clint Sargent  
Patrick J. Glover  
Raleigh Hansman  
Christopher J. Healy

Sabrina Meierhenry  
*Of Counsel*

July 21, 2016

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Emery  
\$3,084,000 Clean Water Borrower Bond, Series 2016 (Project)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
(tel) 605•336•3075 (fax) 605•336•2593  
[www.meierhenrylaw.com](http://www.meierhenrylaw.com)

*with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.*



*City of Emery*  
**\$3,084,000 Borrower Bond**  
*dated July 10, 2016*

RECEIVED

JUL 25 2016

S.D. SEC. OF STATE

439673

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL § 6-8B-19

**Return to:** Secretary of State  
State Capitol, Suite 204  
500 E. Capitol  
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Emery
2. Designation of issue: Borrower Bond.
3. Date of issue: July 10, 2016
4. Purpose of issue: City of Emery Wastewater Collection System Upgrade and Replacement Project
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$3,084,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 10<sup>th</sup> day of July 2016.

  
By: Kara Kayser  
Its: Finance Officer



<div> <div>\$3,084,000</div> <div>City fo Emery</div> <div>Clean Water Borrower Bond</div> </div> <div> <div>Dated Jul 10, 2016</div> <div>Debt Service Report</div> <div>act/360/4+</div> </div>						
Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2018			\$213,267.17	\$213,267.17	\$213,267.17	
11/15/2018	\$15,272.04	3.2500	\$25,057.50	\$40,329.54		\$253,596.71
02/15/2019	\$15,396.13	3.2500	\$24,933.41	\$40,329.54		
05/15/2019	\$15,521.22	3.2500	\$24,808.32	\$40,329.54		
08/15/2019	\$15,647.33	3.2500	\$24,682.21	\$40,329.54	\$161,318.17	
11/15/2019	\$15,774.47	3.2500	\$24,555.08	\$40,329.54		\$161,318.17
02/15/2020	\$15,902.63	3.2500	\$24,426.91	\$40,329.54		
05/15/2020	\$16,031.84	3.2500	\$24,297.70	\$40,329.54		
08/15/2020	\$16,162.10	3.2500	\$24,167.44	\$40,329.54	\$161,318.17	
11/15/2020	\$16,293.42	3.2500	\$24,036.12	\$40,329.54		\$161,318.17
02/15/2021	\$16,425.80	3.2500	\$23,903.74	\$40,329.54		
05/15/2021	\$16,559.26	3.2500	\$23,770.28	\$40,329.54		
08/15/2021	\$16,693.81	3.2500	\$23,635.74	\$40,329.54	\$161,318.17	
11/15/2021	\$16,829.44	3.2500	\$23,500.10	\$40,329.54		\$161,318.17
02/15/2022	\$16,966.18	3.2500	\$23,363.36	\$40,329.54		
05/15/2022	\$17,104.03	3.2500	\$23,225.51	\$40,329.54		
08/15/2022	\$17,243.00	3.2500	\$23,086.54	\$40,329.54	\$161,318.17	
11/15/2022	\$17,383.10	3.2500	\$22,946.44	\$40,329.54		\$161,318.17
02/15/2023	\$17,524.34	3.2500	\$22,805.20	\$40,329.54		
05/15/2023	\$17,666.73	3.2500	\$22,662.82	\$40,329.54		
08/15/2023	\$17,810.27	3.2500	\$22,519.28	\$40,329.54	\$161,318.17	
11/15/2023	\$17,954.98	3.2500	\$22,374.57	\$40,329.54		\$161,318.17
02/15/2024	\$18,100.86	3.2500	\$22,228.68	\$40,329.54		
05/15/2024	\$18,247.93	3.2500	\$22,081.61	\$40,329.54		
08/15/2024	\$18,396.19	3.2500	\$21,933.35	\$40,329.54	\$161,318.17	
11/15/2024	\$18,545.66	3.2500	\$21,783.88	\$40,329.54		\$161,318.17
02/15/2025	\$18,696.35	3.2500	\$21,633.20	\$40,329.54		
05/15/2025	\$18,848.25	3.2500	\$21,481.29	\$40,329.54		
08/15/2025	\$19,001.40	3.2500	\$21,328.15	\$40,329.54	\$161,318.17	
11/15/2025	\$19,155.78	3.2500	\$21,173.76	\$40,329.54		\$161,318.17
02/15/2026	\$19,311.42	3.2500	\$21,018.12	\$40,329.54		
05/15/2026	\$19,468.33	3.2500	\$20,861.21	\$40,329.54		
08/15/2026	\$19,626.51	3.2500	\$20,703.03	\$40,329.54	\$161,318.17	
11/15/2026	\$19,785.97	3.2500	\$20,543.57	\$40,329.54		\$161,318.17
02/15/2027	\$19,946.74	3.2500	\$20,382.81	\$40,329.54		
05/15/2027	\$20,108.80	3.2500	\$20,220.74	\$40,329.54		
08/15/2027	\$20,272.19	3.2500	\$20,057.36	\$40,329.54	\$161,318.17	
11/15/2027	\$20,436.90	3.2500	\$19,892.64	\$40,329.54		\$161,318.17
02/15/2028	\$20,602.95	3.2500	\$19,726.59	\$40,329.54		
05/15/2028	\$20,770.35	3.2500	\$19,559.20	\$40,329.54		
08/15/2028	\$20,939.11	3.2500	\$19,390.44	\$40,329.54	\$161,318.17	
11/15/2028	\$21,109.24	3.2500	\$19,220.31	\$40,329.54		\$161,318.17
02/15/2029	\$21,280.75	3.2500	\$19,048.79	\$40,329.54		
05/15/2029	\$21,453.65	3.2500	\$18,875.89	\$40,329.54		
08/15/2029	\$21,627.97	3.2500	\$18,701.58	\$40,329.54	\$161,318.17	
11/15/2029	\$21,803.69	3.2500	\$18,525.85	\$40,329.54		\$161,318.17
02/15/2030	\$21,980.85	3.2500	\$18,348.69	\$40,329.54		
05/15/2030	\$22,159.44	3.2500	\$18,170.10	\$40,329.54		
08/15/2030	\$22,339.49	3.2500	\$17,990.05	\$40,329.54	\$161,318.17	
11/15/2030	\$22,521.00	3.2500	\$17,808.55	\$40,329.54		\$161,318.17
02/15/2031	\$22,703.98	3.2500	\$17,625.56	\$40,329.54		
05/15/2031	\$22,888.45	3.2500	\$17,441.09	\$40,329.54		
08/15/2031	\$23,074.42	3.2500	\$17,255.12	\$40,329.54	\$161,318.17	
11/15/2031	\$23,261.90	3.2500	\$17,067.65	\$40,329.54		\$161,318.17
02/15/2032	\$23,450.90	3.2500	\$16,878.64	\$40,329.54		
05/15/2032	\$23,641.44	3.2500	\$16,688.10	\$40,329.54		



08/15/2032	\$23,833.53	3.2500	\$16,496.02	\$40,329.54	\$161,318.17	
11/15/2032	\$24,027.17	3.2500	\$16,302.37	\$40,329.54		\$161,318.17
02/15/2033	\$24,222.39	3.2500	\$16,107.15	\$40,329.54		
05/15/2033	\$24,419.20	3.2500	\$15,910.34	\$40,329.54		
08/15/2033	\$24,617.61	3.2500	\$15,711.94	\$40,329.54	\$161,318.17	
11/15/2033	\$24,817.62	3.2500	\$15,511.92	\$40,329.54		\$161,318.17
02/15/2034	\$25,019.27	3.2500	\$15,310.27	\$40,329.54		
05/15/2034	\$25,222.55	3.2500	\$15,106.99	\$40,329.54		
08/15/2034	\$25,427.48	3.2500	\$14,902.06	\$40,329.54	\$161,318.17	
11/15/2034	\$25,634.08	3.2500	\$14,695.46	\$40,329.54		\$161,318.17
02/15/2035	\$25,842.36	3.2500	\$14,487.18	\$40,329.54		
05/15/2035	\$26,052.33	3.2500	\$14,277.22	\$40,329.54		
08/15/2035	\$26,264.00	3.2500	\$14,065.54	\$40,329.54	\$161,318.17	
11/15/2035	\$26,477.40	3.2500	\$13,852.15	\$40,329.54		\$161,318.17
02/15/2036	\$26,692.53	3.2500	\$13,637.02	\$40,329.54		
05/15/2036	\$26,909.40	3.2500	\$13,420.14	\$40,329.54		
08/15/2036	\$27,128.04	3.2500	\$13,201.50	\$40,329.54	\$161,318.17	
11/15/2036	\$27,348.46	3.2500	\$12,981.09	\$40,329.54		\$161,318.17
02/15/2037	\$27,570.66	3.2500	\$12,758.88	\$40,329.54		
05/15/2037	\$27,794.67	3.2500	\$12,534.87	\$40,329.54		
08/15/2037	\$28,020.51	3.2500	\$12,309.04	\$40,329.54	\$161,318.17	
11/15/2037	\$28,248.17	3.2500	\$12,081.37	\$40,329.54		\$161,318.17
02/15/2038	\$28,477.69	3.2500	\$11,851.85	\$40,329.54		
05/15/2038	\$28,709.07	3.2500	\$11,620.47	\$40,329.54		
08/15/2038	\$28,942.33	3.2500	\$11,387.21	\$40,329.54	\$161,318.17	
11/15/2038	\$29,177.49	3.2500	\$11,152.05	\$40,329.54		\$161,318.17
02/15/2039	\$29,414.56	3.2500	\$10,914.99	\$40,329.54		
05/15/2039	\$29,653.55	3.2500	\$10,675.99	\$40,329.54		
08/15/2039	\$29,894.48	3.2500	\$10,435.06	\$40,329.54	\$161,318.17	
11/15/2039	\$30,137.38	3.2500	\$10,192.17	\$40,329.54		\$161,318.17
02/15/2040	\$30,382.24	3.2500	\$9,947.30	\$40,329.54		
05/15/2040	\$30,629.10	3.2500	\$9,700.44	\$40,329.54		
08/15/2040	\$30,877.96	3.2500	\$9,451.58	\$40,329.54	\$161,318.17	
11/15/2040	\$31,128.84	3.2500	\$9,200.70	\$40,329.54		\$161,318.17
02/15/2041	\$31,381.77	3.2500	\$8,947.78	\$40,329.54		
05/15/2041	\$31,636.74	3.2500	\$8,692.80	\$40,329.54		
08/15/2041	\$31,893.79	3.2500	\$8,435.75	\$40,329.54	\$161,318.17	
11/15/2041	\$32,152.93	3.2500	\$8,176.61	\$40,329.54		\$161,318.17
02/15/2042	\$32,414.17	3.2500	\$7,915.37	\$40,329.54		
05/15/2042	\$32,677.54	3.2500	\$7,652.01	\$40,329.54		
08/15/2042	\$32,943.04	3.2500	\$7,386.50	\$40,329.54	\$161,318.17	
11/15/2042	\$33,210.70	3.2500	\$7,118.84	\$40,329.54		\$161,318.17
02/15/2043	\$33,480.54	3.2500	\$6,849.00	\$40,329.54		
05/15/2043	\$33,752.57	3.2500	\$6,576.97	\$40,329.54		
08/15/2043	\$34,026.81	3.2500	\$6,302.73	\$40,329.54	\$161,318.17	
11/15/2043	\$34,303.28	3.2500	\$6,026.27	\$40,329.54		\$161,318.17
02/15/2044	\$34,581.99	3.2500	\$5,747.55	\$40,329.54		
05/15/2044	\$34,862.97	3.2500	\$5,466.57	\$40,329.54		
08/15/2044	\$35,146.23	3.2500	\$5,183.31	\$40,329.54	\$161,318.17	
11/15/2044	\$35,431.79	3.2500	\$4,897.75	\$40,329.54		\$161,318.17
02/15/2045	\$35,719.68	3.2500	\$4,609.87	\$40,329.54		
05/15/2045	\$36,009.90	3.2500	\$4,319.64	\$40,329.54		
08/15/2045	\$36,302.48	3.2500	\$4,027.06	\$40,329.54	\$161,318.17	
11/15/2045	\$36,597.44	3.2500	\$3,732.10	\$40,329.54		\$161,318.17
02/15/2046	\$36,894.79	3.2500	\$3,434.75	\$40,329.54		
05/15/2046	\$37,194.56	3.2500	\$3,134.98	\$40,329.54		
08/15/2046	\$37,496.77	3.2500	\$2,832.77	\$40,329.54	\$161,318.17	
11/15/2046	\$37,801.43	3.2500	\$2,528.11	\$40,329.54		\$161,318.17
02/15/2047	\$38,108.57	3.2500	\$2,220.98	\$40,329.54		
05/15/2047	\$38,418.20	3.2500	\$1,911.34	\$40,329.54		
08/15/2047	\$38,730.35	3.2500	\$1,599.20	\$40,329.54	\$161,318.17	
11/15/2047	\$39,045.03	3.2500	\$1,284.51	\$40,329.54		\$161,318.17
02/15/2048	\$39,362.27	3.2500	\$967.27	\$40,329.54		



05/15/2048	\$39,682.09	3.2500	\$647.45	\$40,329.54		
08/15/2048	\$40,004.51	3.2500	\$325.04	\$40,329.54	\$161,318.17	\$120,988.63
	\$3,084,000.00		\$1,968,812.29	\$5,052,812.29	\$5,052,812.29	\$5,052,812.29